Monthly Outgoings Form

Home and utilities:	Monthly (£)
Mortgage	
Rent paid on other properties	
Help to Buy loan	
Council tax	
Electric	
Gas/alternative fuel	
Water	
Ground rent/service and/or estate charges	
Policy payments (endowment)	
Secured loans	
1	(Monthly payment and Balance)
2	
3	
Unsecured loans/car loans	
1	(Monthly payment and Balance)
2	
3	
Credit cards/store cards/catalogue	
1	(Monthly payment and Balance)
2	
3	
Household appliance/sofa monthly	
Food and housekeeping	
Groceries	
Alcohol	
Cigarettes/vapes	
Newspaper/magazines	
Eating out/takeaways	

Travel	Monthly (£)
Car Insurance (all cars)	
Petrol/Diesel (all cars)	
Car road tax (all cars)	
Breakdown cover (all cars)	
MOT/car services	
Bus/taxi	
Communications/Leisure	
Landline	
Mobile (all phones)	
Broadband	
TV Licence	
Sky, Virgin, Netflix, Amazon, Disney+ etc	
Membership fees (gym/sport/hobbies)	
Hairdressing	
Beauty treatments	
Clothing and footwear	
Gifts (birthday/Christmas)	
Insurance	
Buildings and contents insurance	
Life insurance	
Mortgage payment protection Insurance	
Health/medical insurance	
Travel insurance	
Mobile phone insurance	
Bank account subscription	
Appliance cover/insurance	
Pet insurance	
Pet subscription	
Professional fees/courses	

Health care costs	Monthly (£)
Optician/contact lense subscription	
Dentistry	
Medical insurance	
Prescription costs	
Pension payments (self employed)	
Child care/school costs	
Child maintenance/CSA	
Children activities	
Pocket money	
School fees	
School dinners	
School uniform	
After school club/trips	
Nursery/child care costs	
Any other regular expenditure	
i.e Legal costs/fees	

Total Income (£)	
Total Expenditure (£)	
Disposable Income (£)	
Monthly savings amount:	